

First IRTC conference Raw materials for a sustainable future

February 15-17, 2023, in Lille, France.

https://www.irtc-conference.org

About the Conference

IRTC23 will be all about dialogue on raw materials for a sustainable future. Raw materials play an important role in economic and technological development of, among others, the renewable & digital transition. At the same time, supply of many raw materials heavily depends on precarious and unsustainable supply chains. This conference brings together international leading experts, practitioners and participants, to exchange perspectives and engage in in-depth discussions on how to assess and manage raw materials and criticality, and to explore the potential of different strategies to secure supply. Therefore, IRTC23 welcomes a diverse audience from industry, academics and policy-making concerned with raw materials for a sustainable future.

Conference structure

Keynote Conversations

In a series of keynote conversations, international criticality experts will share their perspectives on critical raw materials for a sustainable future in moderated in-depth discussions.

Talks by Practitioners and Researchers

Practitioners and researchers in the field of critical raw materials are invited to contribute to the shape and content of the conference by sharing their work or case on critical raw materials in relation to thematic sessions as presented in the program below. The sessions will be chaired by multidisciplinary teams of experts to facilitate a discussion with the presenters.







Session Chairs will select the most novel contributions for publication in a special issue of the journal <u>Mineral Economics</u>.

Are you as practitioner or researcher in the field, interested to share your work on critical raw materials? Please submit an abstract proposal for a 15-min presentation or a poster for the main hall exhibition! The abstract submission <u>closes on October 19, 2022</u>.

Participants

Participants are invited to join the two-and-a-half-day conference to meet colleagues, keynote speakers and conference Chairs, to engage in discussions in the sessions and to join the networking activities. On-site participation will be limited to around 180 people to encourage meaningful discussions and networking. Online participation in the sessions will be possible.

The early bird registration is now open! If early bird tickets are sold out and/or after 15 December, the regular fee applies.

Timeline

August 31, 2022: Opening of abstract registration system October 11, 2022: Opening of conference registration October 19, 2022: Abstract submission deadline November 30, 2022: Information on review results December 2, 2022: Full programme available December 15, 2002: End of early-bird registration







Programme

Wednesday, February 15 – workshops:

10:00	Welcome coffee		
10:30	A. Resource and criticality	B. IRTC-Training workshop	C. UNECE workshop
	challenges in diverse lead	Dart I:	Dart I
		IRTC pilot training:	raiti
	Part I: Rare Earths	Understand raw material	Organisers:
	Orrentianen	risks in the supply chain	Harikrishnan Tulsidas,
	Organisers: Naheel Mancheri (RFIA)	Organisers:	Charlotte Griffiths Slavko Solar (UNECE)
	Naeem Adibi (WeLOOP)	IRTC Education Expert	Sidvice Soldi (ONLEE)
		Committee	
12:00	Conf	erence registration and lunch b	uffet
		Pre-workshop refreshment	
13:30	A. Resource and criticality	B. IRTC-Training workshop	C. UNECE workshop
	industrial sectors	Part II:	Part II
		Open stakeholder	
	Part II: Battery and data	consultation workshop	
	centre equipment (with		
15:30		Coffee Break	
16:00	Open plen	ary discussion with the Confere	ence Chairs
	Current geo	political events and Critical Ray	w Materials:
	What to expect from the future, and how can we still collaborate?		
	Darina Blagoeva (IRC, Europe). Gian Andrea Blengini (Polited	nico di Torino, Italy), Magnus
	Ericsson (RMG Consulting, Sweden), Christoph Helbig (University of Bayreuth. Germany).		
	Paul Lusty (BGS, United Kingdom), Anthony Ku (consultant, USA), Luisa Moreno (Tahuti		
	Global, Canada/Uganda) David Peck (TU Delft, Netherlands), Guido Sonnemann		
	(University of Bordeaux, France), Akanksha Tyagi (CEEW, India), Patrick Wäger (Empa, Switzerland), Peng Wang (Chinese Academy of Sciences)		
	,	, ,	
	Free access for everyone via live-stream		eam
17:30	Confere	nce registration and welcome r	eception
18.20	Check-in, meet & greet		
10.50	Dinner, drinks & networking		







08:00	Conference registration	
08:45	Opening speech by Ber	nd Schäfer (EIT RawMaterials)
09:00	Introductory remarks by Const	anze Veeh/Milan Grohol (DG GROW)
09:15	Keynote conv	versation: Criticality
	Roderick Eggert (Colorado School of	Mines), Peter Buchholz (DERA) and Kotaro
	Shimizu (Mitsubishi UFJ); mode	rated by Luis Tercero (Fraunhofer ISI)
10:00	Session 1: Criticality: stakeholder	Session 2: Criticality methods
	perspectives	
		Chaired by Gian Andrea Blengini (Politecnico
	Chaired by Luisa Moreno (Tahuti	di Torino) Christoph Helbig (University of
	Global), Magnus Ericsson (RMG	Bayreuth) and Philip Nuss (German Federal
	Consulting) and Roland Gauss (EIT	Environment Agency)
	RawMaterials)	
10.00	Paradoxes in material criticality:	A novel aproach to criticality measurement via
	revealing the multifaceted nature of the	an Integrated Sustainability Assessment Tool
	pnenomenon	(ISAT)
	Yulia Lapko (Politecnico di Milano). David	Francesco Di Carolo Rocco Lagioia (ITRB, Belgium)
	Peck (TU Delft)	
10.15	Carbon neutral energy transition: 'From	New method and indicators to study mineral
	Emissions to Resources'	criticality from a French Administration's
		perspective
	Jan Mertens (ENGIE, Ghent University),	
	Fanny Maigne, Olivier Sala, Peter Vervee,	Antoine Boubalt (BRGM)
10 30	Niobium as a critical raw material for	The IRTC web-tool to support companies in
20.00	the world and strategic for Brazil	monitoring and mitigating raw material value
		chain risks
	Carlos Peiter, Tiago Braga (Centre for	
	Mineral Technolocy, Brazil) Gian Andrea	Dieuwertje Schrijvers, Alison Vandromme, Sana
	Blegnini (Politecnico di Torino)	Almansour, Luigi Poggi (WeLOOP), Alessa Hool
10.45	Discussion with speakers and the	(ESM Foundation)
10:45	Discussion with speakers and the	Discussion with speakers and the audience,
11.00	Coffee Break	
11.00	Session 1: Criticality: stakeholder Session 2: Criticality methods	
11.00	perspectives	
	perspectives	Chaired by Gian Andrea Blengini, Christoph
	Chaired by Luisa Moreno. Magnus	Helbig and Philip Nuss
	Ericsson and Roland Gauss	
11.30	Ukraine, Russia, Belarus and global	Incorporating conflict risk of minerals and
	mineral supply	metals supply into life cycle assessment
	Magnus Ericson, Olof Löf (RMG Consulting)	Anish Koyamparambath (University of Bordeaux),
		Steven Young (University of Waterloo), Guido
		Sonnemann (University of Bordeaux)







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11.45	Geography of control? A deep dive	The Risks of 'Recycling' Recycling Indicators: A
	assessment on criticality and critical	Case Study of Tin
	materials supply chains	
		Jessie Bradley, Benjamin Sprecher (TU Delft), Rene
	Alberto Pring Cergi (independent anglyst)	Kleiin (Leiden University) Willem Auning (TU Delft)
12.00	Reducing demand for raw materials with	Metal criticality assessment of sodium ion
	car sharing & other (shared) mobility	batteries
	solutions and policies	
		Shan Zhang, Swedish University of Agricultural
	Dani Sprecher (MyWheels)	Sciences
12.15	Discussion with speakers and the	Discussion with speakers and the audience,
	audience, led by the Session Chairs	led by the Session Chairs
12:30	Lunch +	noster session
12.00	Standing lunch netv	vorking & noster exhibition
14.00	Koynoto conversation: S	upplying critical raw materials
14.00	Keynote conversation. S	uppiying citical faw inaterials
	Karen Hanghøj (BGS), Gavin Mu	dd (RMIT) and Anders Sand (Boliden);
	moderated by Dieuw	vertje Schrijvers (WeLOOP)
14:45	Session 3: Sourcing and trade	Session 4: ESG and regulation
	Chaired by Paul Lusty (BGS). Nedal	Chaired by Carolin Friedrich (Stakeholder
	Nassar (USGS) and Carlos Peiter (Centre	Reporting) Louis Maréchal (OECD) and René
	for Mineral Technology Brazil)	Kleiin (Leiden University)
1.4.45	Evamining three decodes of global	Clobal minoral recourses for sustainable
14.45		
	dysprosium supply chain through a	development
	material flow analysis	
		Paul Ekins (University College London, UNEP
	Disna Eheliyagoda (Aarhus University &	Resource Panel), Patrice Christmann (Krysmines)
	Grundfos), Badrinath Veluri (Grundfos),	
	Devarajan Ramanujan (Aaarhus University),	
	Gang Liu (University of Southern Denmark)	
15.00	Nickel supply: primary metallurgical	Elements and Social Risk Assessment
	processing capacity does not satisfy	
	changing demand	Tatiana Vakhitova (ANSYS)
	Steven Youna. Jamie Tauber (University of	
	Waterloo)	
15.15	Magnesium supply shortage	Applicability of Country Governance Indicators
		for Assessing Environmental and Social
	Martin Tauber (International Maanesium	Criticality
	Association)	- Creiounty
		Konstantin Kühnel (RGR) Matthias Einkheiner (TU
		Rerlin) Gudrun Franken (PGP) Vanassa Pach (TU
		Berlin) Philinn Schuette (RGR)
15.20	Discussion with speakers and the	Discussion with speakers and the audience
15.50	audionco lod by the Session Chairs	lod by the Session Chairs
15:45	Cof	tee Break





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16:15	Session 3: Sourcing and trade	Session 4: ESG and regulation
	Chaired by Paul Lusty, Nedal Nassar and Carlos Peiter	Chaired by Carolin Friedrich, Louis Maréchal and René Kleijn
16:15	Natural and synthetic graphite: Trade- offs between carbon footprint and supply risk	Responsible sourcing of critical minerals; the role of ESG
	Aina Mas Fons, Anish Koyamparambath, Guido Sonnemann, Philippe Loubet (University of Bordeaux)	Aleksandra Cavoski, Robert Lee, J. Ahuja (University of Birmingham)
16.30	Tracking the flows of rare earth elements (REEs) in permanent magnets for electric vehicles and wind turbines in the UK to inform circular economy decisions	Rethinking State Sovereignty over the Raw Materials in the era of planetary boundaries Chamu Kuppuswamy (University of Herfordshire), Daria Boklan (National Research University
	Wan-Ting Hsu, Evi Petavratzi, Eimear Deady, Markus Zils (BGS), Narendra Singh (University of Exeter)	NOSCOW)
16.45	Developing bottom-up understanding of primary copper supply under the shared socio-economic pathways	Life Cycle Impact Assessment of Lithium mineral concentrates production for FEB applications
	Stephen Northey, Damien Giurco (University of Technology Sydney), Mohan Yellishetty (Monash University, Stefan Pauliuk (Freiburg University)	Maria Cristina dos Santos Ribeiro, António Fiúza (University of Porto)
17.00	Discussion with speakers and the	Discussion with speakers and the audience,
17.15		rer session
18:30		
10.00	Common conference dinner	







Friday, February 17

08:00	Conference registration		
09:00			
09:15	Keynote conversation: Changi	ing demand and how to address it	
	Tom Graedel (Yale University), Toru Muta (IEA) and <i>tbc</i> ;		
	moderated by Alessa	a Hool (ESM Foundation)	
10:00	Session 5: Changing demand Session 6: Circularity		
	Chaired by Akanksha Tyagi (CEEW	Chaired by Tatiana Vakhitova (ANSYS),	
	India), Patrick Wager (Empa) and	Komal Habib (University of Waterloo), and	
10:00	Darina Biagoeva (JRC)	David Peck (TU Delft)	
10:00	chilical materials demand for	Design and Circularity of Data Centre	
	dependencies for the EU	Equipment	
		Deborah Andrews, Kristing Kerwin (London	
	Darina Blagoeva (JRC)	South Bank University)	
10:15	Exploring different electric vehicle and	Circular economy systems for lithium-ion	
	battery scenarios on critical raw	batteries	
	material demand in the UK		
		Nina Meyer (University of St. Gallen)	
40.00	Sophie Kempston (University of Warwick)		
10:30	Substitution and Reduction of Critical	Ine Challenges for Recycling of Rare Earth	
	and Storage	Magnets	
		Allan Walton (University of Birminaham). Nick	
	Atsufumi Hirohata (University of York)	Mann (Hypromag Ltd.)	
10:45	Discussion with speakers and the	Discussion with speakers and the	
	audience, led by the Session Chairs	audience, led by the Session Chairs	
11:00	Coffee Break		
11:30	Session 5: Changing demand	Session 6: Circularity	
	Chaired by Akanksha Tyagi Patrick	Chaired by Tatiana Vakhitova, Komal	
	Wäger and Darina Blagoeva	Habib, and David Peck	
11:30	Insights from three historical critical	Addressing criticality in rare earths	
	metal cases: Learning for the future	through the decarbonization in permanent	
		magnets recycling	
	Sampriti Mahanty (NICER, University of		
	Manchester), Gavin Harper (NICER,	Denis Prodius, Ikenna C. Nlebedim (Critical	
	Maastricht)	Materials Institute, Ames Laboratory)	
11.45	Material scarcity and the energy	Circular PV Modules	
	transition: an integrated LCA – IAM		
	perspective	Perine Fleury, Tim Kaasjager (Biosphere Solar)	
	Christian Bauer, Romain Sacchi, Alvaro		
	Hahn (Paul Scherrer Institute)		







12.00	A low carbon hydrogen economy in	Circularity index for product design: a case
	the UK: decarbonisation drives long-	study of car-based mobility
	term PGM demand growth	
	Francesca Price (BGS)	Gabriel Carmona (University of Cambridge), Kai Whiting (University of Leuven), Jonathan Cullen (University of Cambridge)
12.15	Discussion with speakers and the	Discussion with speakers and the
	audience, led by the Session Chairs	audience, led by the Session Chairs
12:30	Lunch & poster prize	
	Standing lunch, networking & announcement of poster award	
14:00	Keynote conversation: Addressing criticality in policy and industry	
	Anthony Ku (consultant), Patrick D'H	ugues (BRGM) and Min-Ha Lee (KITECH);
	moderated by Nabeel Mancheri (REIA)	
14:45	Session 7: Industry case studies	Session 8: Policy case studies
	Chaired by Atsufumi Hirohata	Chaired by Peng Wang (Chinese
	(University of York), Naeem Adibi	Academy of Sciences), Evi Petavratzi
	(WeLOOP) and Orlando Rios	(BGS) and Guido Sonnemann
	(University of Tennessee)	(University of Bordeaux)
14:45	Repurposing and recycling of lithium-	Criticality assessment, circularity, EU open
	ion batteries: Identifying favorable use	strategic autonomy and Sustainable
	cases.	Product Initiative: how to join the dots?
	Surinder Singh, Ratnesh Sharma (Relyion	Umberto Eynard, Thibaut Maury-Micolier,
	Energy Inc), Anthony Ku (Foresight	Fabrice Mathieux, Fulvio Ardente (JRC)
15:00	Critical Minerals Strategy and the	How worldwide coordinated research
15.00	Circular Economy for Technology	funding answers raw materials challenges:
	Metals	a case study
	Frances Wall, Carol Pettit (University of	Dina Carrilho (FCT Portugal)
	Exeter)	
15:15	MagREEsource: the green Rare Earth	OFREMI, the French Observatory on
	Magnet company	mineral resources for Industrial sector, a
		public/private partnership
	Sophie Rivoirard, Erick Petit	
	(MagREEsource)	Stéphane Bourg, Christophe Poinssot, Patrick
		D'Hugues (OFREMI)
15:30	Discussion with speakers and the	Discussion with speakers and the
	audience, led by the Session Chairs	audience, led by the Session Chairs
15:45	Coffee Break	
16:15	Summary of the sessions	
16:45	Closing	
17:00	Farewell Apéritif	
	Drinks & goodbyes	







Session descriptions

Session 1: Criticality: stakeholder perspectives

Criticality means something different to a local government than to a multinational company, to a company that controls raw material sources than to a company that relies on supply by others, to a nation endowed with large and varied geological deposits than to one without such an endowment. This session explores different perspectives on criticality that arise from the position of the focal actors.

Session 2: Criticality methods

This session features existing and emerging methods for criticality determination. It explores the usefulness of indicators and the applicability of methodologies to different contexts.

Session 3: Sourcing and trade

This session explores the distribution of primary and secondary supply, its concentration and issues arising from concentrated supply. Furthermore, trade, trade restrictions and geopolitical issues are tied to global raw material sourcing and key considerations in this session.

Session 4: ESG and regulation

There is an obligation and increased societal and political pressure to better address environmental, social and governance (ESG) issues along value chains. Negative ESG impacts across materials' value chains can make them more critical – by increasing supply risks, or as a separate dimension of concern. This session explores ESG issues related to critical raw materials, including but not limited to reputational risks for companies, risk mitigation measures, regulatory measures, and the state and effectiveness of transparency initiatives.

Session 5: Changing demand

Technological change is a key driver for changing raw material demand, with megatrends such as electric mobility, digitalization and the energy transition expected to drive demand for critical raw materials in the coming decades. This session focuses on scenarios and the (possible) measures by companies and governments to meet this challenge in a responsible and timely manner, as well as competition for the available raw materials, not only between countries or companies in the emerging uses, but also between these and the current users of the critical raw materials.







Product designers play a key role in determining the current use of raw materials, the longevity of products and the future availability of secondary raw materials. This session highlights current challenges in design as they pertain to the reduced use or substitution of critical raw materials, conflicts between different design dimensions, and best practice examples for reconciling product function and reduced criticality at all scales (company to global) through design for recycling, reuse, remanufacturing, repair, and reduction.

Session 7: Addressing criticality: Industry case studies

This session features case studies from industries dealing with criticality: by risk screening, substitution efforts, fostering recycling, increasing transparency, transitioning to business models to improve resource sustainment, and/or other mitigation measures to reduce risks throughout the supply chain.

Session 8: Addressing criticality: Policy case studies

Policy plays a decisive role in incentivizing and supporting supply risk screening and management. How can they help to effectively mitigate risks for vulnerable industries? In this session, we expect international examples and experiences with policies that aim at favorable framework conditions for risk mitigation and resource conservation.

Register at <u>https://www.irtc-conference.org</u>



